

Stock Details

BSE code	524156
BSE ID	TCMLMTD
Face value (₹)	10.00
52 Week H/L	103.95/55.00
No of shares (m)	3.4
Market cap (₹ m)	251.5
30 days avg. daily vol (No)	346
Free float (₹m)	70.4

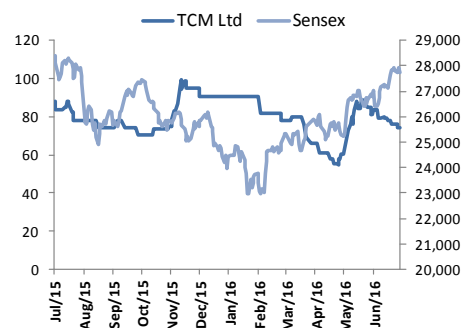
Stock performance (%)

	1M	3M	12M
Absolute	-8.7%	12.1%	-15.7%
Rel. to Sensex	-12.0%	5.0%	-14.0%

Shareholding Pattern* (%)

Promoters	FII	DII	Others
27.77%	0.0%	0.0%	72.23%

*As of December 2015

Relative Chart

Source: Bloomberg

Quarterly result review – March 2016

For the fourth quarter ended March 2016, TCM Ltd did not report any revenues. However for the prior year quarter, the company reported other income of ₹ 0.21 million.

EBITDA came in at a negative ₹0.91 million during the quarter compared to a negative ₹0.97 million in the prior year quarter.

Net loss for the quarter was ₹1.07 million compared to a net loss of ₹1.15 million in the prior year quarter.

Table1: Key Financials

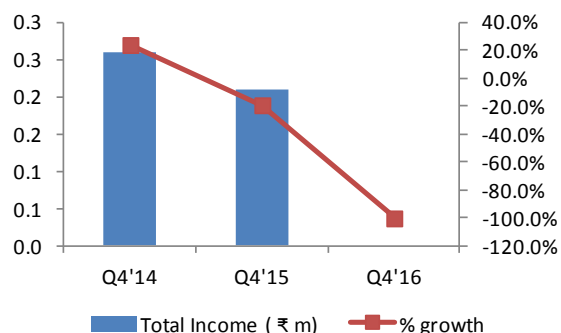
Quarterly financials*	Q4'16	Q4'15	% YoY	Q3'16	% QoQ
Total Income	-	0.21	NM	-	NM
EBITDA	(0.91)	(0.97)	NM	(1.61)	NM
EBITDA Margin	NM	-461.9%	-	NM	-
Dep. & Amor.	0.16	0.18	-11%	0.16	0%
EBIT	(1.07)	(1.15)	NM	(1.77)	NM
Interest	-	-	NA	-	NA
PBT	(1.07)	(1.15)	NM	(1.77)	NM
TAX	-	-	NA	-	NA
Net Profit	(1.07)	(1.15)	NM	(1.77)	NM
Net Profit Margin	NM	-547.6%	-	NM	-
EPS (₹)	-	-	NA	(0.52)	NM

Source: Company, Karvy Investment Advisory

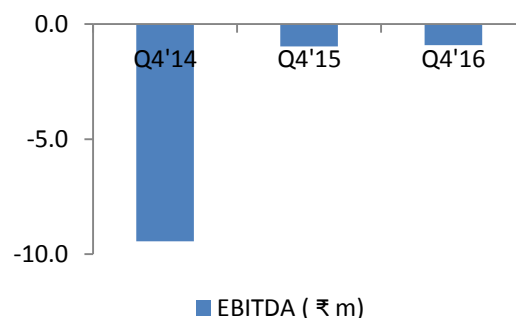
*All figures are in ₹ million except per share data

Financial Snapshot

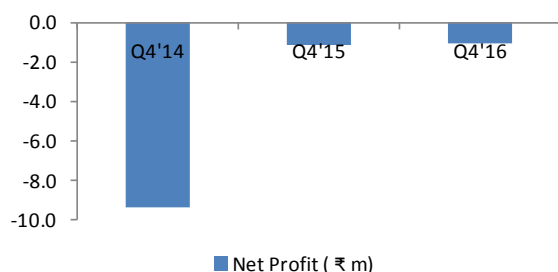
Total Income growth (%)



EBITDA



Net Profit



Source: Karvy Investment Advisory

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